

**Antigravity Investments Inc.**  
**Form CRS Client Relationship Summary**  
**June 16, 2025**

**Item 1. Introduction**

- A. **Antigravity Investments Inc. is registered with the Securities and Exchange Commission as an investment advisor and we provide investment advisory services rather than brokerage services.** Investment advisory services, brokerage services, and fees differ and it is important for the retail investor to understand the differences. This document gives you a summary of the types of services we provide and how you pay. Please ask us for more information.
- B. Free and simple tools are available to research firms and financial professionals at [www.Investor.gov/CRS](http://www.Investor.gov/CRS) which also provides educational materials about broker-dealers, investment advisors, and investing.

**Item 2. Relationships and Services**

*What investment services and advice can you provide me?*

**Description of Services:** We provide web-based discretionary asset management services to advisory clients through its operational interactive website.

**Monitoring:** AI's Antigravity Investments platform maintains and monitors Client's individual account parameters. This review may include types of account, investment objectives, overall financial conditions, personal and business assets, risk tolerances, and other factors unique to the Client's individual situations.

**Investment Authority:** We buy and sell investments in your account without asking you in advance, this is called "**discretionary authority**". We may give you advice and you decide what investments to buy and sell, this is called "**non-discretionary authority**". AI requires discretionary authority to manage securities accounts on behalf of Clients.

**Limited Investment Offerings:** Our investment advice is not limited to a particular type of security. We provide advice on stocks, bonds, certificates of deposit, municipal securities, mutual funds and options in securities.

**Account Minimums and other requirements:** AI does not require a minimum dollar amount to open and maintain an advisory account.

**Additional Information:** Our firm was initially registered with the Securities and Exchange Commission (SEC) on April 25th, 2025. The principal owner of the firm is William Brendon Li-Wei Wong ("Brendon Wong"), Principal Owner/Chief Compliance Officer (CCO). AI generally provides investment advice to individuals, high net worth individuals, trusts, estates, or charitable organizations, corporations or business entities.

**Ask us for our Form ADV Part 2A Brochure for complete details about our services and fees.**

*additional questions for a retail investor to ask a financial professional and start a conversation about relationships and services:*

*Given my financial situation, should I choose an investment advisory service? Why or why not?*

*How will you choose investments to recommend to me?*

*What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

**Item 3. Fees, Costs, Conflicts, and Standard of Conduct**

**What fees will I pay?**

**Description of Principal Fees and Costs:** You will pay an on-going monthly or annual fee that is calculated by assessing the annual advisory flat fee or rate, which ranges from \$49 - \$1,000 or 0.50%, for assets under management.. This annual fees are paid in advance on a monthly or annual basis.

**Description of Other Fees and Costs:** You are responsible for all custodial and securities broker-dealer execution fees charged by the custodian and executing broker-dealer. Our asset-based fee is separate and distinct from the custodian and broker-dealer execution fees. Some investments (such as mutual funds) impose additional fees that will reduce the value of your investment over time.

**Additional Information:** You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. **Refer to our Form ADV Part 2A Brochure, Item 5.A.B.C.D. for more detailed information about our fees.**

*Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

*What are your legal obligations to me when acting as my investment adviser?  
How else does your firm make money and what conflicts of interest do you have?*

#### **Standard of Conduct**

*When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.*

##### **Examples of Ways We Make Money and Conflicts of Interest:**

###### **StoneCastle Cash Management, LLC ("SCM")**

AI may refer Clients to SCM for deposit management services provided by SCM. SCM may pay AI a referral fee for these referrals, calculated via the client's deposit balance with SCM. StoneCastle Cash Management, LLC does not provide investment services or securities as part of its deposit management services.

###### **American Deposit Management, LLC ("ADM")**

AI may refer Clients to ADM for deposit management services provided by ADM. ADM may pay AI a referral fee for these referrals, calculated via the client's deposit balance with ADM. American Deposit Management, LLC does not provide investment services or securities as part of its deposit management services.

*How might your conflicts of interest affect me, and how will you address them?*

**Additional Information:** Other than what has been stated above concerning insurance licensed individuals, we do not have any relationships or arrangements with any other entity.

#### **How do your financial professionals make money?**

We are paid by the asset-based fee that is charged to your investment account. The more assets you have in your advisory account, including cash, the more you will pay us. We therefore have an incentive to increase the assets in your account in order to increase our fees. We are also compensated by commissions from the sale of deposit management services to you.

#### **Item 4. Disciplinary History**

##### ***Do you or your financial professionals have legal or disciplinary history?***

No disciplinary history to report. Free and simple search tools are available to retail investors who visit [www.Investor.gov/CRS](http://www.Investor.gov/CRS) to research our firm and financial professionals.

*As a financial professional, do you have any disciplinary history? For what type of conduct?*

#### **Item 5. Additional Information**

*Contact William Brendon Li-Wei Wong ("Brendon Wong"), Principal Owner/Chief Compliance Officer (CCO). Phone: (650) 273-6362 for additional information and an up to date copy of the relationship summary; or visit our website at: [www.antigravityinvestments.com](http://www.antigravityinvestments.com).*

*Who is my primary contact person?*

*Is he or she a representative of an investment adviser or a broker-dealer?*

*Who can I talk to if I have concerns about how this person is treating me?*